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Press Release

Unibail-Rodamco SE completes previously announced transactions

1) The sale of a 46.1% stake in mfi GmbH to Canada Pension Plan Investment Board's wholly-owned subsidiary, CPP Investment Board Europe S.à r.l. (CPPIB)

Further to the agreement entered into on May 15, 2015, Unibail-Rodamco announces the completion of the sale of a 46.1% stake in mfi GmbH⁽¹⁾ to CPPIB. Terms of the transaction are as announced in May 2015.

2) The disposal of Arkady Pankrac to Atrium European Real Estate

Further to the agreement with Atrium European Real Estate entered into on January 22, 2015, Unibail-Rodamco announces the closing of the disposal of Arkady Pankrac (Prague, Czech Republic). As announced in January 2015, the transaction terms are: a total acquisition cost⁽²⁾ of €162 Mn⁽³⁾, representing a net initial yield⁽⁴⁾ of 5.65% and an average value per m² of €5,361. Opened in 2008, Arkady Pankrac, a 40,400 m² shopping centre, attracted 11 million visits in 2014.

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About Unibail-Rodamco

Created in 1968, Unibail-Rodamco SE is Europe's largest listed commercial property company, with a presence in 12 EU countries, and a portfolio of assets valued at €34.6 billion as of December 31, 2014. As an integrated operator, investor and developer, the Group aims to cover the whole of the real estate value creation chain. With the support of its 2,085 professionals, Unibail-Rodamco applies those skills to highly specialised market segments such as large shopping centres of major European cities, and large offices and convention & exhibition centres in the Paris region.

The Group distinguishes itself through its focus on the highest architectural, city planning and environmental standards. Its long term approach and sustainable vision focuses on the development or redevelopment of outstanding places to shop, work and relax. Its commitment to environmental, economic and social sustainability has been recognised by inclusion in the DJSI (World and Europe), FTSE4Good and STOXX Global ESG Leaders indexes.

The Group is a member of the CAC 40, AEX 25 and EuroSTOXX 50 indices. It benefits from an A rating from Standard & Poor's and FitchRatings.

For more information, please visit our website: www.unibail-rodamco.com

⁽¹⁾ Does not include the Group's interests in Ruhr-Park (Bochum) and Überseequartier (Hamburg).

⁽²⁾ Including transfer taxes and transaction costs.

⁽³⁾ Corresponding to Unibail Rodamco's 75% stake in Arkady Pankrac and implying a total acquisition cost of 100% share of €216 Mn.

⁽⁴⁾ Annualised contracted rent including indexation for the next 12 months, net of operating expenses, divided by the asset value.