

Paris, Amsterdam, October 8, 2014

## Press Release

### **Successful placement of a €750 million bond for Unibail-Rodamco and launch of a tender offer for five of the Group's bonds**

Unibail-Rodamco SE announces that it has successfully placed an 8-year bond maturing October 2022 for a total amount of €750 million.

This bond will offer a fixed coupon of 1.375%, representing a record low level for a bond issued by the Group. This issuance was ca. 3 times oversubscribed, the book reaching over €2 billion in less than 2 hours.

The Group also announced today a tender offer for its public bonds maturing in April 2016, September 2016, December 2017, August 2018 and March 2019. The tender offer period is expected to end on October 14, 2014.

With these transactions the Group aims to extend the average maturity of its debt as part of the proactive management of its balance sheet.

#### **For further information, please contact:**

##### **Investor relations**

Pierre-Marie Battesti  
+33 1 76 77 56 97

##### **Media relations**

Pauline Duclos-Lenoir  
+33 1 76 77 57 94

##### **About Unibail-Rodamco**

Created in 1968, Unibail-Rodamco SE is Europe's largest listed commercial property company, with a presence in 12 EU countries, and a portfolio of assets valued at €33.6 billion as of June 30, 2014. As an integrated operator, investor and developer, the Group covers the whole of the real estate value creation chain. With the support of its 1,550 professionals, Unibail-Rodamco applies those skills to highly specialized market segments such as large shopping centers in major European cities and large offices and convention & exhibition centers in the Paris region.

The Group distinguishes itself through its focus on the highest architectural, city planning and environmental standards. Its long term approach and sustainable vision focuses on the development or redevelopment of outstanding places to shop, work and relax. Its commitment to environmental, economic and social sustainability has been recognized by inclusion in the DJSI (World and Europe), FTSE4Good and STOXX Global ESG Leaders indexes.

The Group is a member of the CAC 40, AEX 25 and EuroSTOXX 50 indices. It benefits from an A rating from Standard & Poor's and Fitch Ratings.

For more information, please visit our website: [www.unibail-rodamco.com](http://www.unibail-rodamco.com)