

unibail-rodamco

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PRESS RELEASE

Further purchase of 579,420 shares in Rodamco Europe N.V.

Unibail-Rodamco SE has accepted an unsolicited offer to purchase 579,420 shares in Rodamco Europe N.V. for a price of € 70.65 per share ex-dividend, effective 11 June 2010. This transaction represents 43.7% of the remaining Rodamco Europe N.V. shares held by third parties and following settlement on 11 June 2010 Unibail-Rodamco SE holds 99.2% of the Rodamco Europe N.V. shares.

If any further unsolicited offers are made to purchase shares of Rodamco Europe N.V., Unibail-Rodamco SE reserves it right to accept such offers at terms and conditions which it will deem appropriate.

The buy-out proceedings are still pending before the Enterprise Chamber of the Court of Appeal in Amsterdam. The report on the value of Rodamco Europe shares is expected on July 15, 2010 from the experts committee appointed by the Enterprise Chamber.

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