

PUBLISHING.

RELEASE HIGHLIGHTS



- MURA MASA, PINKPANTHERESS, ICE SPICE - 'BOY'S A LIAR PT. 2'**
Strong performance on global charts
- LEWIS CAPALDI - BROKEN BY DESIRE TO BE HEAVENLY SENT**
#1 album, two #1 singles
- MONTEZ - LIEBE IN GEFahr**
Two #1 chart placements
- CARLY PEARCE - 'WHAT HE DIDN'T DO'**
Fourth #1 single on Country chart
- MR. RAIN - 'SUPEREROI'**
Co-written with BMG songwriter Lorenzo Vizzini, #3 at Sanremo & over 100m streams
- RAF CAMORA - XV**
#1 album
- BENAB - AU CLAIR DE LA RUE**
Certified Platinum in France
- INHALER - CUTS & BRUISES**
#1 album

STRONG PERFORMANCE FROM ESTABLISHED WRITERS



- DEBBIE HARRY & CHRIS STEIN
- DARYL HALL & JOHN OATES
- JUICE WRLD
- JEAN-MICHEL JARRE
- ZZ TOP
- GEORGE HARRISON
- MICK JAGGER & KEITH RICHARDS (THE ROLLING STONES)
- ROGER WATERS
- KURT COBAIN (NIRVANA)
- DEVO

AND MANY MORE

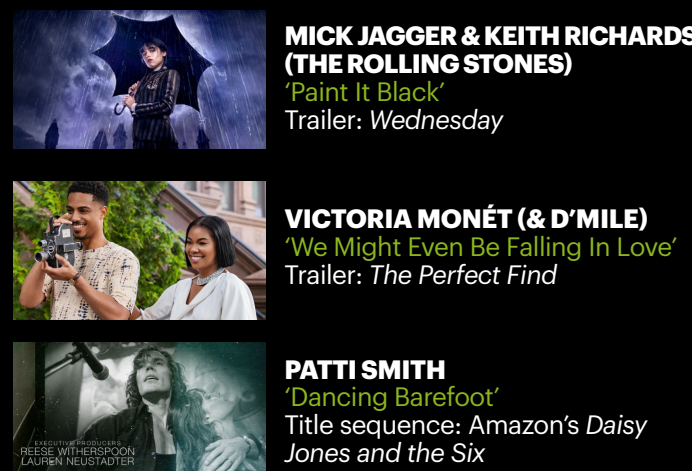
SIGNINGS



- JAMIE MILLER (& RECORDINGS)**
- LEGO BIRDY**
- UFO361**
- LP (& RECORDINGS)**
- BUSH**
- DANCE GAVIN DANCE**
- KORN**
- ROSELILAH**
- IGGY POP**
- ROBIN SCHULZ**
- ERIK DANIELSSON**

AND MANY MORE

SYNCH



OTHER SUCCESSES

DIANE WARREN scored her 14th Oscar nomination for Best Original Song with 'Applause' from *Tell It Like A Woman*

KAMILLE AND DEBBIE HARRY & CHRIS STEIN won Ivor Novello Awards for *Outstanding Song Collection* and *Special International Award* respectively

CHRISTOPHER LENNERTZ was awarded the *BMI Icon Award* at 39th Annual BMI Film, TV and Visual Media Awards

KEY DEVELOPMENTS.

FROM 22 OFFICES ACROSS 13 CORE MUSIC MARKETS, BMG OFFERS A DISTINCTIVE SERVICE TO ARTISTS AND SONGWRITERS BASED ON ITS CORE VALUES OF SERVICE, FAIRNESS AND TRANSPARENCY. WE ARE DEDICATED TO CREATING A NEW KIND OF MUSIC BUSINESS.



- BMG's continued expansion - fueled by Bertelsmann's Boost program - delivered 15 acquisitions between Jan & Jun including the recording catalogue of influential British band The Hollies, Paul Simon's recorded music interests in Simon & Garfunkel and the writer's share of royalties of SNAP!'s Michael Münzing
- In a long-planned succession, CFO Thomas Coesfeld prepared to take over as CEO on Jul 1
- BMG announced that it had become the first global music company to fully integrate the management of its new release and catalogue recordings businesses
- BMG partnered with Stockholm-based artist management company Scandinavian Talent Management (STM)
- In live entertainment, BMG launched its newest musical *Romeo & Julia* in Berlin's Theater des Westens and announced a sequel to its successful first production, *Ku'damm 56*
- In film, the BMG documentary *Lewis Capaldi: How I'm Feeling Now* sold to Netflix in a global deal, BMG announced a new feature documentary focusing on long-time publishing client DEVO, *Squaring The Circle (The Story Of Hipgnosis)* made its theatrical film debut in the US and *Moonage Daydream* was nominated for five Emmy Awards and the Grierson Award
- BMG scored a new label partnership with *American Idol*
- BMG Production Music partnered with Epic Global and NBC Universal

H1 NUMBERS.

€414m

Sales +11.5%

€90m

EBITDA +23.2%

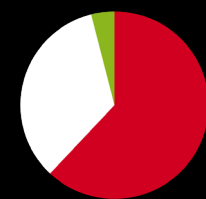
21.7%

H1 EBITDA margin

15

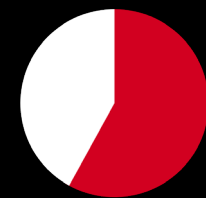
Acquisitions

REVENUE



62% PUBLISHING
34% RECORDINGS

INVESTMENT



61% ACQUISITIONS
39% SIGNINGS

DIGITAL SHARE OF REVENUE *

72% OF RECORDINGS

63% OF PUBLISHING

63% OVERALL

*streaming & downloads

↑ 145%

Total products created

↑ 80%

Number of videos claimed on YouTube

> 700k

Lines of income processed

↑ 1,114

BMG team members as on 30 June

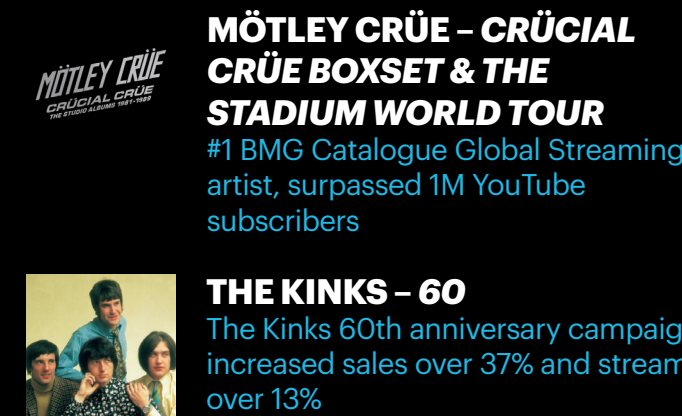
RECORDINGS.

TOP RECORDED PROJECTS



- JELLY ROLL - WHITSITT CHAPEL**
#1 album and #1 singles including first Billboard #1 with 'Son Of A Sinner'
- KYLIE MINOGUE - 'PADAM PADAM'**
Best chart performance in nearly a decade with 100m streams in 10 weeks
- GODSMACK - 'SOUL ON FIRE'**
Sixth consecutive #1 with BMG
- RITA ORA - 'PRAISING YOU' & 'YOU ONLY LOVE ME'**
Ahead of album release, two singles topped global charts, achieving over 130m streams
- DANIELA ALFINITO - FREI UND GRENZLOS**
#1 album
- ANGELINA MANGO - 'VOGLIA DI VIVERE' & 'CI PENSIAMO DOMANI'**
Singles certified Gold and Platinum respectively in under three months
- MCFLY - POWER TO PLAY**
#1 album
- LEDISI - 'I NEED TO KNOW'**
Second #1 single with BMG

CATALOGUE HIGHLIGHTS



MÖTLEY CRÜE - CRUCIAL CRÜE BOXSET & THE STADIUM WORLD TOUR
#1 BMG Catalogue Global Streaming artist, surpassed 1M YouTube subscribers

THE KINKS - 60
The Kinks 60th anniversary campaign increased sales over 37% and streams over 13%

SCORPIONS - COLOURS OF ROCK
BMG celebrated the history of Scorpions with *Colours of Rock* vinyl collection of their hit albums

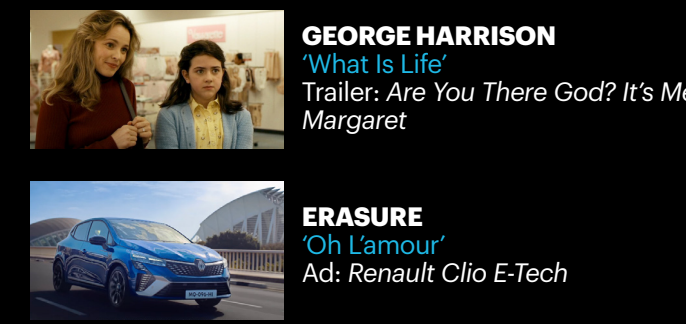
SIGNINGS



- GEORGE HARRISON RECORDINGS CATALOGUE**
- COREY TAYLOR**
- ANGELINA MANGO**
- HALF MOON RUN**
- MICK JENKINS**
- DITONELLAPIAGA (& PUBLISHING)**
- SIGUR RÓS**
- BIG TIME RUSH**
- WIZ KHALIFA**
- IDINA MENZEL**
- DURAN DURAN**

AND MANY MORE

SYNCH



GEORGE HARRISON
'What Is Life'
Trailer: Are You There God? It's Me, Margaret

ERASURE
'Oh L'amour'
Ad: Renault Clio E-Tech

WAMDUE PROJECT
'King Of My Castle'
Ad: Adidas Originals

OTHER SUCCESSES

LAINIEY WILSON won 4 awards at ACM Awards, 2 awards at CMT Music Awards, & was named Billboard Women In Music's *Rulebreaker*

JELLY ROLL scored career chart high with *Whittsitt Chapel*, won 3 awards at CMT Music Awards: *Male Video*, *Male Breakthrough Video*, & *CMT Digital-First Performance of the Year*

DANIEL JOHNS *FutureNever* named highest-selling Australian album of the year having broken multiple ARIA chart records